

PT. MODERN INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN

31 MARET 2016 DAN 31 DESEMBER 2015
(Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION

31 MARCH 2016 AND 31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

ASET	2016		2015 ASSETS	
	Rp	Rp		
ASET LANCAR			CURRENT ASSETS	
Kas dan setara kas	37,193,355,931	30,650,192,861	Cash & Cash Equivalents	
Kas yang dibatasi penggunaannya	8,233,357,341	8,548,876,582	Restricted Cash	
Deposito berjangka	50,650,000,000	50,000,000,000	Time Deposit	
Piutang usaha, neto			Trade Receivables	
Pihak ketiga	147,349,610,962	129,921,152,778	Third Parties	
Pihak berelasi	694,887,568	310,399,004	Related Parties	
Piutang lain-lain, neto	130,154,885,716	125,857,097,780	Other receivable, net	
Persediaan, neto	191,236,297,752	197,439,662,570	Inventories, net	
Pajak dibayar di muka	10,131,930,170	2,058,990,183	Prepaid Taxes	
Beban dibayar di muka	59,334,772,020	76,093,024,326	Prepaid Expenses	
Uang muka pembelian persediaan	40,565,344,574	40,380,121,372	Advances purchases of Inventories	
Asset derivatif	13,948,012,807	13,948,012,807	Asset Derivative	
Aset tidak lancar yang dimiliki untuk dijual	20,224,360,734	20,224,360,734	Non Current Assets held for sales	
TOTAL ASET LANCAR	709,716,815,575	695,431,890,997	TOTAL CURRENT ASSETS	
ASET TIDAK LANCAR			NON CURRENT ASSETS	
Investasi	30,720,985,851	30,720,985,851	Investment	
Aset pajak tangguhan, neto	33,641,867,027	29,262,262,539	Deferred tax assets, net of	
Aset tetap, neto	1,108,391,326,891	1,113,195,045,149	Fixed Asset net	
Uang muka pembelian aset tetap	75,508,553,295	75,508,553,295	Advances for purchase of fixed assets	
Estimasi tagihan pajak penghasilan	2,986,860,021	8,361,081,102	Estimated claims for tax refunds	
Sewa dibayar dimuka jangka panjang	94,169,598,387	94,169,598,387	Prepaid long term rent	
Beban tangguhan, neto	51,273,623,381	56,097,353,031	Deferred charges netto	
Beban renovasi bangunan sewa, neto	369,086,629,043	375,759,419,361	Renovation costs of rented buildings net	
Setoran jaminan	6,567,176,045	6,579,065,314	Security Deposits	
Aset lain - lain	4,781,612,065	4,257,363,755	Other Assets	
TOTAL ASET TIDAK LANCAR	1,777,128,232,006	1,793,910,727,784	TOTAL NON CURRENT ASSETS	
TOTAL ASET	2,486,845,047,581	2,489,342,618,781	TOTAL ASSETS	

RS

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LIABILITAS & EKUITAS

2015 LIABILITIES & EQUITY

Rp

2016 Rp

LIABILITAS JANGKA PENDEK

Pinjaman bank jangka pendek	296,866,593,537	313,937,309,700
Utang usaha	106,732,744,070	91,720,197,086
Pihak ketiga	-	-
Pihak berelasi	-	-
Biaya akrual	22,918,634,684	27,329,535,943
Liabilitas imbalan kerja jangka pendek	-	3,942,000,781
Utang pajak	86,603,095,851	77,916,615,013
Utang lain-lain	23,366,989,417	18,886,202,227
Utang pihak berelasi	-	566,342,735
Bagian utang jangka panjang jatuh tempo dalam satu tahun	150,030,075,620	392,063,881,242
Pinjaman bank	13,094,556,439	15,502,760,283
Sewa pembiayaan	481,215,417	570,011,631
Pembiayaan konsumen	-	-

TOTAL LIABILITAS JANGKA PENDEK

700,093,905,035

942,434,856,641

LIABILITAS JANGKA PANJANG

Liabilitas pajak tangguhan, neto	3,333,795,795	3,333,795,768
Liabilitas imbalan kerja jangka panjang	19,405,357,000	19,405,357,000
Utang jangka panjang, setelah dikurangi bagian jatuh tempo dalam satu tahun	445,430,693,434	225,859,429,575
Pinjaman bank	13,331,087,571	14,117,406,014
Sewa pembiayaan	167,740,763	167,740,763
Pembiayaan konsumen	-	-

TOTAL LIABILITAS JANGKA PANJANG

481,668,674,563

262,883,729,120

TOTAL LIABILITAS

1,181,762,579,598

1,205,318,585,761

EKUITAS

Ekuitas yang dapat diatribusikan kepada pemilik entitas induk

Modal saham - nilai nominal Rp. 100 per saham		
Modal dasar - 12.000.000.000 saham		
Modal ditempatkan dan disetor penuh 4.574.697.999 saham tanggal 31 Maret 2016 dan 31 Desember 2015	457,469,799,900	457,469,799,900
Tambahan modal disetor, neto	671,395,823,551	671,395,823,551
Saldo laba (defisit)		
Cadangan umum	5,000,000,000	5,000,000,000
Belum ditentukan penggunaannya	169,196,052,335	147,267,591,802

Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk

1,303,061,675,786

1,281,133,215,253

Keuntungan Non pengendali

2,020,792,197

2,890,817,767

TOTAL EKUITAS

1,305,082,467,983

1,284,024,033,020

TOTAL LIABILITAS DAN EKUITAS

2,486,845,047,581

2,489,342,618,781

CURRENT LIABILITIES

Short term bank loans	313,937,309,700
Trade Payables	91,720,197,086
Third Parties	-
Related Parties	-
Accrued Expenses	27,329,535,943
Short Term Employee Benefits Liability	3,942,000,781
Taxes Payable	77,916,615,013
Other Payables	18,886,202,227
Due to a related party	566,342,735
Current Maturities of long term debts	392,063,881,242
Bank Loan	15,502,760,283
Obligations under finance lease	570,011,631
Consumer Finance	-

Total Non Current Liabilities

942,434,856,641

NON CURRENT LIABILITIES

Deferred tax liabilities	3,333,795,768
Employee Benefits liabilities	19,405,357,000
Long term debts, net of current maturities	445,430,693,434
Bank Loan	14,117,406,014
Obligations under finance lease	167,740,763
Consumer Finance	-

TOTAL NON CURRENT LIABILITIES

262,883,729,120

TOTAL LIABILITIES

1,205,318,585,761

EQUITY

Equity attributable to owners of the parent entity

Share capital - Rp 100 parvalue	
Authorized - 12.000.000.000 shares	
Issued and Fully Paid of 4.574.697.999 shares as of 31 March 2016	457,469,799,900
Additional Paid In Capital	671,395,823,551
Retained Earnings	
Appropriated for general reserve	5,000,000,000
Unappropriated	147,267,591,802

Total Equity Attributable to owner of the parent Entity Owners of parent entity

1,281,133,215,253

Non Controlling Interest

2,890,817,767

TOTAL EQUITY

1,284,024,033,020

TOTAL LIABILITIES & EQUITY

2,489,342,618,781

PT MODERN INTERNASIONAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN
 Untuk Periode Tiga Bulan Yang Berakhir Pada Tanggal
 31 Maret 2016 dan 2015
 (Disajikan Dalam Rupiah, kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK & SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
 For the period of three months ended on
 31 March 2016 & 2015
 (Expressed in Rupiah, unless otherwise stated)

	2016	2015
PENJUALAN BERSIH	220,660,388,407	332,353,118,695
BEBAN POKOK PENJUALAN	(142,213,973,527)	(196,749,148,985)
LABA BRUTO	<u>78,446,414,880</u>	<u>135,603,969,710</u>
Beban penjualan	(102,536,980,749)	(91,513,840,444)
Beban umum dan administrasi	(8,454,642,538)	(9,598,954,987)
Pendapatan operasi lain	75,218,956,801	7,488,812,168
Beban operasi lain	1,629,933,422	1,539,163,325
LABA OPERASI	<u>44,303,681,816</u>	<u>43,519,149,772</u>
Pendapatan keuangan	908,294,667	23,986,548
Beban keuangan	(23,228,275,202)	(22,826,970,161)
LABA SEBELUM BEBAN (MANFAAT) PAJAK	<u>21,983,701,281</u>	<u>20,716,166,159</u>
BEBAN (MANFAAT) PAJAK		
Periode berjalan	(279,303,910)	(7,990,954,098)
Tanggungan	-	-
Beban Pajak, Neto	<u>(279,303,910)</u>	<u>(7,990,954,098)</u>
LABA PERIODE BERJALAN	<u>21,704,397,371</u>	<u>12,725,212,061</u>
PENDAPATAN KOMPREHENSIF LAIN	-	-
TOTAL LABA KOMPREHENSIF PERIODE BERJALAN	<u>21,704,397,371</u>	<u>12,725,212,061</u>
Lab periode berjalan / Total laba komprehensif periode berjalan yang dapat diatribusikan kepada :		
Pemilik entitas induk	21,313,718,218	12,967,166,006
Kepentingan non pengendali	390,679,153	(241,953,945)
TOTAL	<u>21,704,397,371</u>	<u>12,725,212,061</u>
LABA YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK PER SAHAM	5	3

BASIC EARNINGS PER SHARE FROM INCOME FOR THE PERIOD ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT ENTITY



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 KONSOLIDASIAN

Untuk Periode Tiga Bulan Yang Berakhir Pada Tanggal
 31 Maret 2016 DAN 2015
 (Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF
 CHANGES IN EQUITY

For the period of three months ended on
 31 March 2016 & 2015
 (Expressed in Rupiah, unless otherwise stated)

Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk/
 Equity Attributable to Owner of the Parents Entity

Modal Ditempatkan & Disetor Penuh	Tambahan Modal Disetor	Saldo Laba (Retained Earnings)			Penghasilan (beban) Komprehensif Lain	Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk	Kepentingan Non Pengendali	Total Ekuitas
		Ditentukan untuk Cadangan Umum	Belum Ditentukan Penggunaannya	Other Comprehensive Income (Loss)				
457,469,799,900	671,395,823,551	5,000,000,000	192,426,172,253	5,006,553,722	1,331,298,349,426	7,494,445,469	1,338,792,794,895	
			12,967,166,006	-	12,967,166,006	(241,953,945)	12,725,212,061	
457,469,799,900	671,395,823,551	5,000,000,000	205,393,338,259	5,006,553,722	1,344,265,515,432	7,252,491,524	1,351,518,006,956	
457,469,799,900	671,395,823,551	5,000,000,000	134,002,039,580	13,265,552,222	1,281,133,215,253	2,890,817,767	1,284,024,033,020	
						5	5	
457,469,799,900	671,395,823,551	5,000,000,000	134,002,039,580	13,265,552,222	1,281,133,215,253	2,890,817,772	1,284,024,033,025	

Saldo, 31 Desember 2014
 Laba komprehensif periode berjalan
 Saldo, 31 Maret 2015

Saldo, 31 Desember 2015
 Laba komprehensif periode berjalan
 Saldo, 31 Maret 2016

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PT. MODERN INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN POSISI ARUS KAS
KONSOLIDASIAN

Untuk Periode Tiga Bulan yang Berakhir Pada Tanggal
31 Maret 2016 DAN 2015
(Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
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CONSOLIDATED STATEMENTS OF
CASH FLOW POSITION

For the period of three months ended on
31 March 2016 & 2015
(Expressed in Rupiah, unless otherwise stated)

	2016	2015
ARUS KAS DARI AKTIVITAS OPERASI		
Penerimaan dari pelanggan	251,947,794,530	343,150,681,884
Pembayaran untuk/kepada :		
Pemasok	(133,404,791,362)	(211,391,287,467)
Beban operasi	(110,991,623,287)	(101,112,795,431)
Kas dihasilkan dari operasi	7,551,379,881	30,646,598,986
Penerimaan dari :		
Sewa	5,269,602,760	8,504,470,168
Bunga	908,294,667	23,986,548
Pembayaran untuk :		
Pajak	(2,766,763,864)	(1,817,670,342)
Bunga	(23,228,275,202)	(22,826,970,161)
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas operasi	(12,265,761,758)	14,530,415,199
ARUS KAS DARI AKTIVITAS INVESTASI		
Hasil penjualan aset tetap	74,545,454,545	-
Piutang pihak-pihak berelasi	384,488,564	515,227,089
Perolehan aset tetap	(25,528,714,666)	(83,519,102,336)
Pembayaran uang muka pembelian aset tetap, persediaan & sewa	-	(113,820,065,421)
Penambahan beban renovasi bangunan sewa	(1,153,974,850)	(5,814,057,310)
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas investasi	48,247,253,593	(202,637,997,978)
ARUS KAS DARI AKTIVITAS PENDANAAN		
Hutang pihak-pihak berelasi	-	(93,181,851)
Perolehan pinjaman jangka pendek dan panjang	5,218,272,294	329,622,090,855
Pembayaran pinjaman jangka pendek dan panjang	(34,656,601,059)	(152,488,264,925)
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas pendanaan	(29,438,328,765)	177,040,644,079
PENURUNAN BERSIH KAS DAN BANK	6,543,163,070	(11,066,938,700)
KAS DAN SETARA KAS AWAL PERIODE	30,650,192,861	34,981,750,922
KAS DAN SETARA KAS AKHIR PERIODE	37,193,355,931	23,914,812,222
CASH FLOW FROM OPERATING ACTIVITIES		
Receipts from customers	251,947,794,530	343,150,681,884
Payments for/to:		
Suppliers	(133,404,791,362)	(211,391,287,467)
Operating expenses	(110,991,623,287)	(101,112,795,431)
Cash Receipts From Operations	7,551,379,881	30,646,598,986
Cash Receipts from :		
Rental	5,269,602,760	8,504,470,168
Interests	908,294,667	23,986,548
Cash Payments for:		
Taxes	(2,766,763,864)	(1,817,670,342)
Interests	(23,228,275,202)	(22,826,970,161)
Net Cash used in Operating Activities	(12,265,761,758)	14,530,415,199
CASH FLOWS FROM Investing ACTIVITIES		
Proceeds from sale of fixed assets	74,545,454,545	-
Decrease in due from related parties	384,488,564	515,227,089
Acquisition of fixed assets	(25,528,714,666)	(83,519,102,336)
Payments of advance for purchase of fixed assets, inventory & rental	-	(113,820,065,421)
Additions of renovations cost of rented buildings	(1,153,974,850)	(5,814,057,310)
Net Cash used in investing Activities	48,247,253,593	(202,637,997,978)
CASH FLOWS FROM FINANCING ACTIVITIES		
In due to related parties	-	(93,181,851)
Proceeds from short term and long term bank loans	5,218,272,294	329,622,090,855
Payments of short term and long term bank loans	(34,656,601,059)	(152,488,264,925)
Net Cash provided by Financing Activities	(29,438,328,765)	177,040,644,079
NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS	6,543,163,070	(11,066,938,700)
CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	30,650,192,861	34,981,750,922
CASH & CASH EQUIVALENTS AT THE END OF THE PERIOD	37,193,355,931	23,914,812,222

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