

PT. MODERN INTERNASIONAL Tbk  
DAN ENTITAS ANAK  
LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN  
31 MARET 2015 DAN 31 DESEMBER 2014  
(Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK  
AND SUBSIDIARIES  
CONSOLIDATED STATEMENTS OF  
FINANCIAL POSITION  
31 MARCH 2015 AND 31 DECEMBER 2014  
(Expressed in Rupiah, unless otherwise stated)

ASET	2015		2014 ASSETS	
	Rp	Rp		
<b>ASET LANCAR</b>			<b>CURRENT ASSETS</b>	
Kas dan setara kas	23,914,812,222	34,981,750,922	Cash & Cash Equivalents	
Kas yang dibatasi penggunaannya	9,855,724,494	14,745,987,801	Restricted Cash	
Deposito Berjangka	50,000,000,000	50,000,000,000	Time Deposit	
Piutang usaha, neto			Trade Receivables	
Pihak ketiga	121,126,982,353	136,970,253,786	Third Parties	
Pihak Berelasi	1,629,561,039	1,114,333,950	Related Parties	
Piutang lain-lain, neto	63,891,568,273	61,126,649,786	Other receivable, net	
Persediaan, neto	279,178,083,607	248,523,134,866	Inventories, net	
Pajak dibayar di muka	66,857,910,549	54,653,472,872	Prepaid Taxes	
Beban dibayar di muka	78,992,844,875	85,422,547,177	Prepaid Expenses	
Uang muka pembelian persediaan	115,031,157,987	121,717,934,733	Advances purchases of Inventories	
Aset tidak lancar yang dimiliki untuk dijual	20,224,360,734	20,224,360,734	Non Current Assets held for sales	
<b>TOTAL ASET LANCAR</b>	<b>830,703,006,133</b>	<b>829,480,426,627</b>	<b>TOTAL CURRENT ASSETS</b>	
<b>ASET TIDAK LANCAR</b>			<b>NON CURRENT ASSETS</b>	
Aset pajak tangguhan, neto	16,491,259,128	16,090,519,146	Deferred tax assets, net of	
Asset Tetap, neto	1,127,350,965,265	1,055,682,520,057	Fixed Asset net	
Uang muka pembelian aset tetap	55,630,107,847	63,850,534,997	Advances for purchase of fixed assets	
Estimasi tagihan pajak penghasilan	2,948,144,021	7,281,895,971	Estimated claims for tax refunds	
Sewa dibayar dimuka jangka panjang	175,634,959,680	119,843,821,105	Prepaid long term rent	
Beban tangguhan, neto	107,564,778,382	57,756,278,686	Deferred charges netto	
Beban renovasi bangunan sewa, neto	224,386,913,472	226,160,697,581	Renovation costs of rented buildings net	
Setoran jaminan	5,015,046,057	4,860,686,741	Security Deposits	
Aset lain - lain	2,144,953,412	546,091,846	Other Assets	
<b>TOTAL ASET TIDAK LANCAR</b>	<b>1,717,167,127,264</b>	<b>1,552,073,046,130</b>	<b>TOTAL NON CURRENT ASSETS</b>	
<b>TOTAL ASET</b>	<b>2,547,870,133,397</b>	<b>2,381,553,472,757</b>	<b>TOTAL ASSETS</b>	

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**LIABILITAS & EKUITAS**

Rp 2015 Rp 2014

	Rp 2015	Rp 2014	
<b>LIABILITAS JANGKA PENDEK</b>			<b>CURRENT LIABILITIES</b>
Pinjaman bank jangka pendek	412,520,134,419	233,188,356,025	Short term bank loans
Utang usaha			Trade Payables
Pinhak ketiga	85,321,896,494	69,299,086,235	Third Parties
Pinhak berelasi	-	93,181,851	Related Parties
Biaya akrual	14,314,304,707	14,759,227,385	Accrued Expenses
Liabilitas imbalan kerja jangka pendek	4,052,419,340	5,236,434,887	Short Term Employee Benefits Liability
Utang pajak	88,031,236,300	73,052,076,055	Taxes Payable
Utang lain-lain	6,295,216,031	17,025,909,930	Other Payables
Utang pinhak berelasi	392,593,176	1,040,810,600	Due to a related party
Bagian utang jangka panjang jatuh tempo dalam satu tahun			Current Maturities of long term debts
Pinjaman bank	132,726,751,253	145,836,112,413	Bank Loan
Sewa pembiayaan	9,335,501,799	13,751,195,908	Obligations under finance lease
Pembiayaan konsumen	660,927,317	973,546,062	Consumer Finance
<b>TOTAL LIABILITAS JANGKA PENDEK</b>	<b>753,650,980,836</b>	<b>574,255,937,351</b>	<b>Total Non Current Liabilities</b>
<b>LIABILITAS JANGKA PANJANG</b>			<b>NON CURRENT LIABILITIES</b>
Liabilitas pajak tangguhan, neto	2,510,586,669	2,517,911,926	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	23,872,153,487	24,290,130,000	Employee Benefits liabilities
Utang jangka panjang, setelah dikurangi bagian jatuh tempo dalam satu tahun			Long term debts, net of current maturities
Pinjaman bank	400,163,353,618	421,838,044,369	Bank Loan
Sewa pembiayaan	7,329,172,899	10,795,873,060	Obligations under finance lease
Pembiayaan konsumen	500,850,169	737,752,393	Consumer Finance
<b>TOTAL LIABILITAS JANGKA PANJANG</b>	<b>434,376,116,842</b>	<b>460,179,711,748</b>	<b>TOTAL NON CURRENT LIABILITIES</b>
<b>TOTAL LIABILITAS</b>	<b>1,188,027,097,678</b>	<b>1,034,435,649,099</b>	<b>TOTAL LIABILITIES</b>

**EKUITAS**

**Ekuitas yang dapat diatribusikan kepada pemilik entitas induk**

Modal saham - nilai nominal Rp. 100 per saham  
 Modal dasar - 12.000.000.000 saham  
 Modal ditempatkan dan disetor penuh 4.574.697.999 saham  
 Per 31 March 2015  
 Tambahan modal disetor, neto  
 Saldo laba (defisit)  
 Cadangan umum  
 Belum ditentukan penggunaannya  
**Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk**

**EQUITY**  
**Equity attributable to owners of the parent entity**

Share capital - Rp 100 parvalue  
 Authorized -12,000,000,000 shares  
 Issued and Fully Paid of 4,574,697,999 shares  
 as of 31 March 2015  
 Additional Paid In Capital  
 Retained Earnings  
 Appropriated for general reserve  
 Unappropriated  
**Total Equity Attributable to owner of the parent Entity**  
**Owners of parent entity**

**Keperntingan Non pengendali**

Non Controlling Interest

**TOTAL EKUITAS**

**1,352,590,524,796**

**1,339,623,358,790**

**TOTAL LIABILITAS DAN EKUITAS**

**2,547,870,133,397**

**2,381,553,472,757**

PT. MODERN INTERNASIONAL Tbk  
DAN ENTITAS ANAK  
LAPORAN RUGI LABA KOMPREHENSIF  
KONSOLIDASIAN

Untuk Periode Tiga Bulan yang Berakhir Pada Tanggal  
31 Maret 2015 DAN 2014  
(Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK  
AND SUBSIDIARIES  
CONSOLIDATED STATEMENTS OF  
COMPREHENSIVE INCOME

For the period of three months ended on  
31 March 2015 & 2014  
(Expressed in Rupiah, unless otherwise stated)

	2015	2014	
<b>PENJUALAN BERSIH</b>	332,353,118,695	339,967,095,971	<b>SALES</b>
<b>BEBAN POKOK PENJUALAN</b>	(196,749,148,985)	(202,214,005,940)	<b>COST OF SALES</b>
<b>LABA BRUTO</b>	135,603,969,710	137,753,090,031	<b>GROSS PROFIT</b>
Beban penjualan	(91,513,840,444)	(89,549,543,388)	Selling expenses
Beban umum dan administrasi	(9,598,954,987)	(8,937,374,406)	General & Administrative expenses
Pendapatan operasi lain	7,488,812,168	4,188,194,611	Other operating income
Beban operasi lain	1,539,163,325	1,176,345,884	Other Operating Expenses
<b>LABA OPERASI</b>	43,519,149,772	44,630,712,732	<b>INCOME FROM OPERATIONS</b>
Pendapatan keuangan	23,986,548	1,133,382,687	Finance Income
Beban keuangan	(22,826,970,161)	(22,385,035,319)	Finance Expense
<b>LABA SEBELUM BEBAN (MANFAAT) PAJAK</b>	20,716,166,159	23,379,060,100	<b>INCOME BEFORE TAX EXPENSE</b>
<b>BEBAN (MANFAAT) PAJAK</b>			<b>TAX EXPENSE (BENEFIT)</b>
Periode berjalan	(7,990,954,098)	(5,081,100,918)	Current Period
Tangguhan	-	-	Deferred
Beban Pajak, Neto	(7,990,954,098)	(5,081,100,918)	Tax expense net
<b>LABA PERIODE BERJALAN</b>	12,725,212,061	18,297,959,182	<b>INCOME FOR THE PERIOD</b>
<b>PENDAPATAN KOMPREHENSIF LAIN</b>	-	-	<b>OTHER COMPREHENSIVE INCOME</b>
<b>TOTAL LABA KOMPREHENSIF PERIODE BERJALAN</b>	12,725,212,061	18,297,959,182	<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>
Labanya periode berjalan / Total laba komprehensif	12,967,166,006	17,968,595,917	Income for the period/Total comprehensive income for the attributable to :
Periode berjalan yang dapat diatribusikan kepada :	(241,953,945)	329,363,265	
Pemilik entitas induk	12,725,212,061	18,297,959,182	
Kepentingan non pengendali	-	-	
<b>TOTAL</b>	3	4	<b>BASIC EARNINGS PER SHARE</b>
<b>LABA YANG DAPAT DIATRIBUSIKAN KEPADA</b>			<b>FROM INCOME FOR THE PERIOD</b>
<b>PEMILIK ENTITAS INDUK PER SAHAM</b>			<b>ATTRIBUTABLE TO THE EQUITY</b>
			<b>HOLDERS OF THE PARENT ENTITY</b>

PT. MODERN INTERNASIONAL Tbk  
DAN ENTITAS ANAK  
LAPORAN PERUBAHAN EKUITAS  
KONSOLIDASIAN

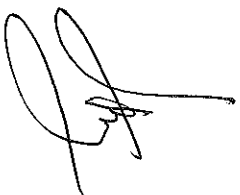
Untuk Periode Tiga Bulan yang Berakhir Pada Tanggal  
31 Maret 2015 DAN 2014  
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PT. MODERN INTERNASIONAL TBK  
AND SUBSIDIARIES  
CONSOLIDATED STATEMENTS OF  
CHANGES IN EQUITY

For the period of three months ended on  
31 March 2015 & 2014  
(Expressed in Rupiah, unless otherwise stated)

	Saldo Laba (Retained Earnings)		Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk/ Entity		Total Ekuitas		
	Modal Ditempatkan & Disetor Penuh	Tambahan Modal Disetor	Ditentukan untuk Cadangan Umum	Belum Ditetapkan Penggunaannya	Kepentingan Non Pengendali	Total Ekuitas	
	Share Capital Issued and Fully Paid	Net Additional Paid In Capital	Appropriated for General Reserve	Unappropriated	Attributable to Owners of Parent Entity	Non Controlling Interest	Total Equity
Saldo, 31 Desember 2013	415,881,636,300	429,329,387,229	5,000,000,000	173,727,847,333	1,023,938,870,862	7,793,129,001	1,031,731,999,863
Labanya komprehensif periode berjalan Saldo, 31 Maret 2014	-	-	-	17,968,595,917	17,968,595,917	329,363,265	18,297,959,182
	415,881,636,300	429,329,387,229	5,000,000,000	191,696,443,250	1,041,907,466,779	8,122,492,266	1,050,029,959,045
Saldo, 31 Desember 2014	457,469,799,900	671,395,823,551	5,000,000,000	205,757,735,339	1,339,623,358,790	7,494,464,868	1,347,117,823,658
Labanya komprehensif periode berjalan Saldo, 31 Maret 2015	-	-	-	12,967,166,006	12,967,166,006	(241,953,945)	12,725,212,061
	457,469,799,900	671,395,823,551	5,000,000,000	218,724,901,345	1,352,590,524,796	7,252,510,923	1,359,843,035,719

Balance as of 31 Dec 2013  
Comprehensive Income for the pe  
Balance as of 31 March 2014  
Balance as of 31 Dec 2014  
Comprehensive Income for the pe  
Balance as of 31 March 2015



**PT. MODERN INTERNASIONAL TBK  
DAN ENTITAS ANAK  
LAPORAN POSISI ARUS KAS  
KONSOLIDASIAN**

**Untuk Periode Tiga Bulan yang Berakhir Pada Tanggal  
31 Maret 2015 DAN 2014  
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**PT. MODERN INTERNASIONAL TBK  
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CONSOLIDATED STATEMENTS OF  
CASH FLOW POSITION**

**For the period of three months ended on  
31 March 2015 & 2014  
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	<b>2015</b>	<b>2014</b>	
<b>ARUS KAS DARI AKTIVITAS OPERASI</b>			
Penerimaan dari pelanggan	343,150,681,884	334,457,477,153	<b>CASH FLOW FROM OPERATING ACTIVITIES</b>
Pembayaran untuk/kepada :			Receipts from customers
Pemasok	(211,391,287,467)	(210,799,924,436)	Payments for/to:
Beban operasi	(101,112,795,431)	(98,486,917,794)	Suppliers
Kas dihasilkan dari operasi	30,646,598,986	25,170,634,923	Operating expenses
Penerimaan dari :			Cash Receipts From Operations
Sewa	8,504,470,168	3,174,478,723	Cash Receipts from :
Bunga	23,986,548	1,133,382,687	Rental
Pembayaran untuk :			Interests
Pajak	(1,817,670,342)	(1,873,784,566)	Cash Payments for:
Bunga	(22,826,970,161)	(22,385,035,319)	Taxes
<b>Kas Neto Diperoleh dari (Digunakan untuk) aktivitas operasi</b>	<b>14,530,415,199</b>	<b>5,219,676,448</b>	Interests
			<b>Net Cash used in Operating Activities</b>
<b>ARUS KAS DARI AKTIVITAS INVESTASI</b>			
Hasil penjualan aset tetap	-	495,928,040	<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>
Penurunan piutang pihak-pihak berelasi	515,227,089	(13,663,495)	Proceeds from sale of fixed assets
Perolehan aset tetap	(83,519,102,336)	(54,998,729,132)	Decrease in due from related parties
Pembayaran uang muka pembelian aset tetap, persediaan & sewa	(113,820,065,421)	(34,220,053,946)	Acquisition of fixed assets
Penambahan beban renovasi bangunan sewa	(5,814,057,310)	(35,269,784,000)	Payments of advance for purchase of fixed assets, inventory & rental
<b>Kas Neto Diperoleh dari (Digunakan untuk) aktivitas investasi</b>	<b>(202,637,997,978)</b>	<b>(124,006,302,533)</b>	Additions of renovations cost of rented buildings
			<b>Net Cash used in investing Activities</b>
<b>ARUS KAS DARI AKTIVITAS PENDANAAN</b>			
Hutang Pihak-Pihak Berelasi	(93,181,851)	(672,824,741)	<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>
Perolehan pinjaman jangka pendek dan panjang	329,622,090,855	51,121,836,732	In due to related parties
Pembayaran pinjaman jangka pendek dan panjang	(152,488,264,925)	(39,952,580,590)	Proceeds from short term and long term bank loans
<b>Kas Neto Diperoleh dari (Digunakan untuk) aktivitas pendanaan</b>	<b>177,040,644,079</b>	<b>10,496,431,401</b>	Payments of short term and long term bank loans
			<b>Net Cash provided by Financing Activities</b>
<b>PENURUNAN BERSIH KAS DAN BANK</b>			
	(11,066,938,700)	(108,290,194,684)	<b>NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS</b>
<b>KAS DAN SETARA KAS AWAL PERIODE</b>			
	34,981,750,922	133,627,074,869	<b>CASH &amp; CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>
<b>KAS DAN SETARA KAS AKHIR PERIODE</b>			
	<b>23,914,812,222</b>	<b>25,336,880,185</b>	<b>CASH &amp; CASH EQUIVALENTS AT THE END OF THE PERIOD</b>

