

**PT. MODERN INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 MARET 2013 DAN 31 DEC 2012
(Disajikan dalam Rupiah kecuali dinyatakan lain)**

**PT. MODERN INTERNASIONAL TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 MARCH 2013 & 31 DEC 2012
(Expressed in Rupiah, unless otherwise stated)**

ASET	2013	2012	ASSETS
	Rp	Rp	
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas	138.970.243.303	273.070.448.753	Cash & Cash Equivalents
Deposito Berjangka	124.000.000.000	124.000.000.000	Time Deposits
Piutang Usaha			Trade Receivables
Pihak Ketiga - dikurangi penyisihan			Third parties - net of allowance for doubtful account receivables
piutang ragu-ragu sejumlah Rp2.129.917.392 tahun 2013	150.281.842.836	125.841.162.445	of Rp 230.613.119 in 2013 and
dan Rp 4.007.942.133 tahun 2012			Rp 4.007.942.133 in 2012
Pihak Berelasi	-	553.739.159	Related Parties
Piutang Lain -lain, neto	74.854.128.185	61.781.230.310	Other receivable , net
Persediaan - dikurangi penyisihan persediaan			Inventories, net inventories for
usang dan penurunan nilai sebesar Rp 230.613.119			inventory obsolescence and decline in value of Rp 230.613.229
pada tahun 2013 dan tp 1.821.971.686 pada tahun 2012	306.896.984.235	244.082.592.940	in 2013 and Rp 1.821.971 in 2012
Pajak dibayar dimuka	94.688.586.251	40.405.536.650	Prepaid Taxes
Beban dibayar dimuka	28.343.915.467	40.457.530.532	Prepaid Expenses
Uang Muka	97.879.960.390	55.495.358.704	Advances
Aset tidak lancar yang dimiliki untuk dijual	20.224.360.734	20.224.360.734	Non Current Assets held for sales
TOTAL ASET LANCAR	1.036.140.021.401	985.911.960.237	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR			NON CURRENT ASSETS
Aset pajak tangguhan	22.179.040.931	20.698.186.847	Deferred tax assets
Aset tetap, setelah dikurangi akumulasi penyusutan			Fixed Asset net of accumulated depreciation
sebesar Rp 346.138.470.423 tahun 2013,			Rp 346.138.470.423 year of 2013,
Rp 333.136.024.505 tahun 2012	367.928.400.220	343.955.609.086	Rp 333.136.024.505 year of 2012
Uang muka pembelian peralatan	51.075.642.677	21.042.800.982	Advances for purchase of equipments
Estimasi tagihan pajak penghasilan	2.267.015.021	5.600.970.351	Estimated claims fro tax refunds
Sewa Dibayar dimuka jangka panjang	134.751.596.121	96.155.430.721	Prepaid long term rent
Beban tangguhan neto	60.367.115.793	60.504.041.469	Deferred charges netto
Beban renovasi rumah bangunan sewa setelah dikurangi			Renovation costs of rented buildings net of accumulated amortization
akumulasi amortisasi sebesar Rp 28.282.430.840			Rp 28.282.430.840 in 2013
tahun 2013 dan Rp 23.430.712.502 tahun 2012	205.700.784.646	194.357.918.994	and Rp 23.430.712.502 in 2012
Setoran Jaminan	5.572.990.313	5.470.942.513	Security Deposits
Aset Lain-lain	2.020.550.123	648.454.502	Other Assets
TOTAL ASET TIDAK LANCAR	851.863.135.845	748.434.355.465	TOTAL NON CURRENT ASSETS
TOTAL ASET	1.888.003.157.246	1.734.346.315.702	TOTAL ASSETS

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LIABILITAS & EKUITAS	2013	2012	LIABILITIES & EQUITY
	Rp	Rp	
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Pinjaman Bunga Jangka Pendek	121.850.384.345	155.109.099.217	Short term bank loans
Utang Usaha			Trade Payables
Pihak Ketiga	193.256.057.382	132.461.481.682	Third parties
Pihak Berelasi	-	1.101.416.415	Related Parties
Biaya masih harus dibayar	13.362.008.722	6.354.891.916	Accrued Expenses
Liabilitas Imbalan Kerja jangka pendenk	4.037.528.154	4.037.528.154	Short Term Employee Benefits Liability
Utang Pajak	75.293.702.034	30.356.563.001	Taxes Payable
Utang lain-lain	7.020.390.379	23.474.467.315	Other Payables
Utang pihak berelasi	1.000.000.000	1.000.000.000	Due to a related party
Utang jangka panjang jatuh tempo dalam satu tahun			Current Maturities of long term debts
Pinjaman Bank	189.581.564.394	61.879.150.322	Bank Loan
Sewa Pembiayaan	5.964.896.865	9.200.572.900	Obligations under finance lease
Pembiayaan konsumen	2.561.391.272	3.148.039.988	Consumer Finance
TOTAL LIABILITAS JANGKA PENDEK	613.927.923.547	428.123.210.910	Total Non Current Liabilities
LIABILITAS JANGKA PANJANG			NON CURRENT LIABILITIES
Liabilitas pajak tangguhan, neto	-	330.063.414	Deferred tax liabilities
Liabilitas imbalan kerja	15.250.194.485	21.373.253.000	Employee Benefits liabilities
Utang jangka panjang, setelah dikurangi bagian jatuh tempo dalam satu tahun			Long term debts, net of current maturities
Pinjaman Bank	243.632.906.768	285.749.893.709	Bank Loan
Sewa Pembiayaan	9.821.800.717	10.676.010.814	Obligations under finance lease
Pembiayaan konsumen	1.203.391.811	1.203.391.811	Consumer Finance
TOTAL LIABILITAS JANGKA PANJANG	269.908.293.781	319.332.612.748	TOTAL NON CURRENT LIABILITIES
TOTAL LIABILITAS	883.836.217.328	747.455.823.658	TOTAL LIABILITIES
EKUITAS			EQUITY
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk			Equity attributable to owners of the parent entity
Modal Saham - nilai nominal Rp 100 per saham			Share capital - Rp 100 parvalue
Modal Dasar - 12.000.000.000 saham			Authorized -12.000.000.000 shares
Modal ditempatkan dan disetor penuh 4.158.816.363 saham	415.881.636.300	415.881.636.300	Issued and Fully Paid
Tambahan modal disetor, neto	429.329.387.229	429.329.387.229	Additional Paid In Capital
Saldo Laba (Defisit)			Retained Earnings
Ditentukan untuk cadangan umum	5.000.000.000	5.000.000.000	Appropriated for general reserve
Belum ditentukan penggunaannya	149.625.207.686	132.818.646.137	Unappropriated
Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk	999.836.231.215	983.029.669.666	Total Equity Attributable to owner of the parent Entity
Keperentingan Non Pengendali	4.330.708.703	3.860.822.378	Owners of parent entity
TOTAL EKUITAS	1.004.166.939.918	986.890.492.044	TOTAL EQUITY
TOTAL LIABILITAS & EKUITAS	1.888.003.157.246	1.734.346.315.702	TOTAL LIABILITIES & EQUITY

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	2013	2012
PENJUALAN BERSIH	293.741.184.781	244.212.564.615
BEBAN POKOK PENJUALAN	(175.491.324.314)	(154.820.724.673)
LABA BRUTO	118.249.860.467	89.391.839.942
Beban penjualan	(75.050.760.124)	38.673.063.913
Beban Umum & Adminstrasi	(15.548.780.145)	27.982.535.360
Pendapatan operasi lain	4.310.500.467	1.986.584.984
Beban Operasi lain	1.623.410	32.567.232
LABA OPERASI	31.959.197.255	24.690.258.421
Pendapatan keuangan	3.681.867.851	633.289.824
Beban Keuangan	(13.807.829.355)	10.732.694.624
LABA SEBELUM PAJAK	21.833.244.751	14.590.853.621
BEBAN (MANFAAT) PAJAK		
Periode berjalan	(4.556.796.877)	(4.190.863.454)
Tanggihan		
Beban Pajak, Netto	(4.556.796.877)	(4.190.863.454)
LABA PERIODE BERJALAN	17.276.447.874	10.399.990.167
PENDAPATAN KOMREHENSIF LAIN		
TOTAL LABA KOMPREHENSIF PERIODE BERJALAN	17.276.447.874	10.399.990.167
Laba periode berjalan/Total Laba komprehensif periode berjalan yang dapat diatribusikan kepada :		
- pemilik entitas induk	16.806.561.549	10.398.399.021
- Kepentingan non pengendali	469.886.325	1.491.146
TOTAL	17.276.447.874	10.399.990.167
LABA PERIODE BERJALAN PERSAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK PERSAHAM	5	3

**PT. MODERN INTERNASIONAL TBK
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CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

31 MARCH 2013 & 2012

(Expressed in Rupiah, unless otherwise stated)

SALES	
COST OF SALES	
GROSS PROFIT	
Selling expenses	
General & Administrative expenses	
Other operating income	
Other Operating Expenses	
INCOME FROM OPERATIONS	
Finance Income	
Finance Expense	
INCOME BEFORE TAX EXPENSE	
TAX EXPENSE (BENEFIT)	
Current Period	
Deferred	
Tax expense netto	
INCOME FOR THE PERIOD	
OTHER COMPREHENSIVE INCOME	
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	
Income for the period/Total comprehensive income for the period attributable to :	
-Owners of the parent entity	
- Non Controlling interest	
TOTAL	
BASIC EARNINGS PER SHARE FROM INCOME FOR THE PERIOD ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT ENTITY	

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 CHANGES IN EQUITY
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Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk/
 Equity Attributable to Owner of the Parents Entity

	Modal Ditempatkan & Disetor Penuh	Tambahannya Modal Disetor	Saldo Laba (Retained Earnings)		Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk	Kepentingan Non Pengendali	Total Ekuitas	
			Ditentukan untuk Cadangan Umum	Belum Ditentukan Penggunaannya				
	<i>Share Capital Issues and Fully Paid</i>	<i>Net Additional Paid In Capital</i>	<i>Appropriated for General Reserve</i>	<i>Unappropriated</i>	<i>ToTal Equity Attributable to Owners of Parent Entity</i>	<i>Non Controlling Interest</i>	<i>Total Equity</i>	
Saldo, 31 Dec 2011	319.908.951.000	10.260.385.000	5.000.000.000	83.569.209.925	418.738.545.925	3.782.529.130	422.521.075.055	Balance as of 31 Dec 2011
Laba Komprehensif periode berjalan	-	-	-	10.398.399.021	10.398.399.021	1.591.146	10.399.990.167	Comprehensive income for the period
Saldo, 31 Maret 2012	319.908.951.000	10.260.385.000	5.000.000.000	93.967.608.946	429.136.944.946	3.784.120.276	432.921.065.222	Balance as of 31 March 2012
Saldo 31 Dec 2012	415.881.636.300	429.329.387.229	5.000.000.000	132.818.646.137	983.029.669.666	3.860.822.378	986.890.492.044	Balance as of 31 Dec 2012
Laba Komprehensif periode berjalan	-	-	-	16.806.561.549	16.806.561.549	469.886.325	17.276.447.874	Comprehensive Income for the period
Saldo, 31 Maret 2013	415.881.636.300	429.329.387.229	5.000.000.000	149.625.207.686	999.836.231.215	4.330.708.703	1.004.166.939.918	Balance as of 31 March 2013

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**PT. MODERN INTERNASIONAL TBK
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CONSOLIDATED STATEMENTS OF
FINANCIAL CASH FLOW
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	<u>2013</u>	<u>2012</u>	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOW FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	269.300.504.390	217.241.875.224	Receipts from customers
Pembayaran untuk/kepada:			Payments for/to:
Pemasok	(214.848.072.853)	(213.611.025.201)	Suppliers
Beban operasi	(96.099.540.269)	(56.470.176.328)	Operating expenses
Kas Dihasilkan dari Operasi	<u>(41.647.108.732)</u>	<u>(52.839.326.305)</u>	Cash Receipts From Operations
Penerimaan dari :			Cash Receipts from :
Sewa	2.889.097.467		Rental
Bunga	3.681.867.851	633.289.824	Interests
Pembayaran untuk :			Cash Payments for:
Pajak	(2.837.328.841)	(446.788.264)	Taxes
Bunga	<u>(13.807.820.355)</u>	<u>(10.111.497.545)</u>	Interests
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas investasi	<u>(51.721.292.610)</u>	<u>(62.764.322.290)</u>	Net Cash used in Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM Investing ACTIVITIES
Hasil Penjualan aset tetap	15.118.182	940.000.000	Proceeds from sale of fixed assets
Penurunan piutang pihak-pihak berelasi	553.739.159	-	Decrease in due from related parties
Perolehan aset tetap	(35.884.049.132)	(11.822.295.870)	Acquisition of fixed assets
Pembayaran uang muka pembelian peralatan	(30.032.841.695)		Payments of advance for purchase of equipment
Penambahan beban renovasi bangunan sewa	<u>(16.194.584.000)</u>		Additions of renovations cost of rented buildings
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas investasi	<u>(81.542.617.486)</u>	<u>(10.882.295.870)</u>	Net Cash used in investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Kenaikan (peurunan) hutang pihak-pihak berelasi	(1.101.416.415)	50.351.756	Increase/Decrease in due to related parties
Perolehan pinjaman jangka pendek & panjang	66.662.030.989	64.004.275.732	Proceeds from short term and long term bank loans
Pembayaran pinjaman jangka pendek & panjang	<u>(66.396.909.938)</u>	<u>(47.296.869.974)</u>	Payments of short term and long term bank loans
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas pendanaan	<u>(836.295.364)</u>	<u>16.757.757.514</u>	Net Cash provided by Financing Activities
PENURUNAN BERSIH KAS & BANK KAS DAN SETARA KAS AWAL PERIODE KAS DAN SETAR KAS AKHIR PERIODE	<u>(134.100.205.460)</u> 273.070.448.763 <u>138.970.243.303</u>	<u>(56.888.860.646)</u> 74.896.631.053 <u>18.007.770.407</u>	NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD CASH & CASH EQUIVALENTS AT THE END OF THE PERIOD