

PT. MODERN INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN

30 JUNI 2016 DAN 31 DESEMBER 2015

(Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION

30 JUNE 2016 AND 31 DECEMBER 2015

(Expressed in Rupiah, unless otherwise stated)

	2016	2015
	Rp	ASSETS
ASET		
ASET LANCAR		CURRENT ASSETS
Kas dan setara kas	84,547,189,935	Cash & Cash Equivalents
Kas yang dibatasi penggunaannya	4,158,561,081	Restricted Cash
Deposito berjangka	50,700,000,000	Time Deposit
Piutang usaha, neto		Trade Receivables
Pihak ketiga	78,345,526,288	Third Parties
Pihak berelasi	775,622,640	Related Parties
Piutang lain-lain, neto	117,031,980,501	Other receivable, net
Persediaan, neto	206,330,203,011	Inventories, net
Pajak dibayar di muka	11,535,159,375	Prepaid Taxes
Beban dibayar di muka	97,691,660,705	Prepaid Expenses
Uang muka pembelian persediaan	43,190,294,163	Advances purchases of Inventories
Asset derivatif	13,948,012,807	Asset Derivative
Aset tidak lancar yang dimiliki untuk dijual	20,224,360,734	Non Current Assets held for sales
TOTAL ASET LANCAR	728,478,571,240	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR		NON CURRENT ASSETS
Investasi	30,720,985,851	Investment
Aset pajak tangguhan, neto	32,529,292,622	Deferred tax assets, net of
Aset tetap, neto	1,105,189,802,437	Fixed Asset net
Uang muka pembelian aset tetap	75,508,553,295	Advances for purchase of fixed assets
Estimasi tagihan pajak penghasilan	2,989,156,021	Estimated claims for tax refunds
Sewa dibayar dimuka jangka panjang	94,169,598,387	Prepaid long term rent
Beban tangguhan, neto	50,533,026,614	Deferred charges netto
Beban renovasi bangunan sewa, neto	357,143,572,222	Renovation costs of rented buildings net
Setoran jaminan	6,646,851,895	Security Deposits
Aset lain - lain	3,290,169,443	Other Assets
TOTAL ASET TIDAK LANCAR	1,758,721,008,787	TOTAL NON CURRENT ASSETS
TOTAL ASET	2,487,199,580,027	TOTAL ASSETS

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FINANCIAL POSITION
30 JUNE 2016 AND 31 DECEMBER 2015
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	2016	2015
	Rp	Rp
LIABILITAS & EKUITAS		
LIABILITAS JANGKA PENDEK		
Pinjaman bank jangka pendek	289,293,684,537	313,937,309,700
Utang usaha	111,721,976,055	91,720,197,086
Pihak ketiga	-	-
Pihak berelasi	-	-
Biaya akrual	15,465,566,869	27,329,535,943
Liabilitas imbalan kerja jangka pendek	-	3,942,000,781
Utang pajak	92,595,611,369	77,916,615,013
Utang lain-lain	25,604,079,409	18,886,202,227
Utang pihak berelasi	-	566,342,735
Bagian utang jangka panjang jatuh tempo dalam satu tahun	147,709,216,799	-
Pinjaman bank	138,870,343,750	392,063,881,242
Sewa pembiayaan	14,004,865,677	15,502,760,283
Pembayaan Konsumen	390,490,380	570,011,631
TOTAL LIABILITAS JANGKA PENDEK	835,655,834,845	942,434,856,641
LIABILITAS JANGKA PANJANG		
Liabilitas pajak tangguhan, neto	3,333,795,795	3,333,795,768
Liabilitas imbalan kerja jangka panjang	19,405,357,000	19,405,357,000
Utang jangka panjang, setelah dikurangi bagian jatuh tempo dalam satu tahun	-	-
Pinjaman bank	373,486,619,374	225,859,429,575
Sewa pembiayaan	23,556,331,207	14,117,406,014
Pembayaan Konsumen	144,660,857	167,740,763
TOTAL LIABILITAS JANGKA PANJANG	419,94 64,233	262,883,729,120
TOTAL LIABILITAS	1,255,604,599,078	1,205,318,585,761
EKUITAS		
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp. 100 per saham	-	-
Modal dasar - 12.000.000.000 saham	-	-
Modal ditempatkan dan disetor penuh 4.574.697.999 saham tanggal 30 Juni 2016 dan 31 Desember 2015	457,469,799,900	457,469,799,900
Tambahan modal disetor, neto	671,395,823,551	671,395,823,551
Saldo laba (defisit)	-	-
Cadangan umum	5,000,000,000	5,000,000,000
Belum ditentukan penggunaannya	95,782,262,668	147,267,591,802
Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk	1,229,647,886,119	1,281,133,215,253
Kepentingan Non pengendali	1,947,094,830	2,890,817,767
TOTAL EKUITAS	1,231,594,980,949	1,284,024,033,020
TOTAL LIABILITAS DAN EKUITAS	2,487,199,580,027	2,489,342,618,781

	2016	2015
	Rp	Rp
LIABILITAS & EKUITAS		
LIABILITAS JANGKA PENDEK		
Pinjaman bank jangka pendek	289,293,684,537	313,937,309,700
Utang usaha	111,721,976,055	91,720,197,086
Pihak ketiga	-	-
Pihak berelasi	-	-
Biaya akrual	15,465,566,869	27,329,535,943
Liabilitas imbalan kerja jangka pendek	-	3,942,000,781
Utang pajak	92,595,611,369	77,916,615,013
Utang lain-lain	25,604,079,409	18,886,202,227
Utang pihak berelasi	-	566,342,735
Bagian utang jangka panjang jatuh tempo dalam satu tahun	147,709,216,799	-
Pinjaman bank	138,870,343,750	392,063,881,242
Sewa pembiayaan	14,004,865,677	15,502,760,283
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TOTAL LIABILITAS JANGKA PENDEK	835,655,834,845	942,434,856,641
LIABILITAS JANGKA PANJANG		
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Utang jangka panjang, setelah dikurangi bagian jatuh tempo dalam satu tahun	-	-
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TOTAL LIABILITAS JANGKA PANJANG	419,94 64,233	262,883,729,120
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EKUITAS		
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp. 100 per saham	-	-
Modal dasar - 12.000.000.000 saham	-	-
Modal ditempatkan dan disetor penuh 4.574.697.999 saham tanggal 30 Juni 2016 dan 31 Desember 2015	457,469,799,900	457,469,799,900
Tambahan modal disetor, neto	671,395,823,551	671,395,823,551
Saldo laba (defisit)	-	-
Cadangan umum	5,000,000,000	5,000,000,000
Belum ditentukan penggunaannya	95,782,262,668	147,267,591,802
Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk	1,229,647,886,119	1,281,133,215,253
Kepentingan Non pengendali	1,947,094,830	2,890,817,767
TOTAL EKUITAS	1,231,594,980,949	1,284,024,033,020
TOTAL LIABILITAS DAN EKUITAS	2,487,199,580,027	2,489,342,618,781

LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN
Untuk Periode Enam Bulan Yang Berakhir Pada Tanggal
30 Juni 2016 dan 2015
(Disajikan Dalam Rupiah, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
For the period of six months ended on
30 Juni 2016 & 2015
(Expressed in Rupiah, unless otherwise stated)

	2016	2015	
PENJUALAN BERSIH	455,273,066,561	662,531,251,928	SALES
BEBAN POKOK PENJUALAN	(300,940,432,060)	(393,940,821,633)	COST OF SALES
LABA BRUTO	<u>154,332,634,501</u>	<u>268,590,430,295</u>	GROSS PROFIT
Beban penjualan	(222,661,608,699)	(188,619,354,296)	Selling expenses
Beban umum dan administrasi	(26,195,988,061)	(22,401,035,445)	General & Administrative expenses
Pendapatan operasi lain	90,178,913,998	12,946,853,803	Other operating income
Beban operasi lain	1,739,788,381	(2,756,441,003)	Other Operating Expenses
LABA OPERASI	<u>(2,606,259,880)</u>	<u>67,760,453,354</u>	INCOME FROM OPERATIONS
Pendapatan keuangan	1,852,292,160	1,538,425,738	Finance Income
Beban keuangan	(51,048,472,363)	(47,346,185,218)	Finance Expense
LABA SEBELUM BEBAN (MANFAAT) PAJAK	<u>(51,802,440,083)</u>	<u>21,952,693,874</u>	INCOME BEFORE TAX EXPENSE
BEBAN (MANFAAT) PAJAK			TAX EXPENSE (BENEFIT)
Periode berjalan	(626,611,988)	(6,833,473,846)	Current Period
Tanggungan	-	-	Deferred
Beban Pajak, Neto	<u>(626,611,988)</u>	<u>(6,833,473,846)</u>	Tax expense net
LABA PERIODE BERJALAN	<u>(52,429,052,071)</u>	<u>15,119,220,028</u>	INCOME FOR THE PERIOD
PENDAPATAN KOMPREHENSIF LAIN	-	-	OTHER COMPREHENSIVE INCOME
TOTAL LABA KOMPREHENSIF PERIODE BERJALAN	<u>(52,429,052,071)</u>	<u>15,119,220,028</u>	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
Lab periode berjalan / Total laba komprehensif periode berjalan yang dapat diatribusikan kepada :			Income for the period/Total comprehensive income for the period attributable to :
Pemilik entitas induk	(51,485,329,134)	15,361,173,973	-Owners of the parent entity
Kepentingan non pengendali	(943,722,937)	(241,953,945)	- Non Controlling interest
TOTAL	<u>(52,429,052,071)</u>	<u>15,119,220,028</u>	TOTAL
LABA YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK PER SAHAM	<u>(11)</u>	<u>3</u>	BASIC EARNINGS PER SHARE FROM INCOME FOR THE PERIOD ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT ENTITY

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KONSOLIDASIAN

Untuk Periode Enam Bulan yang Berakhir Pada Tanggal
30 Juni 2016 dan 2015
(Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
CHANGES IN EQUITY

For the period of six months ended on
30 Juni 2016 & 2015
(Expressed in Rupiah, unless otherwise stated)

Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk/
Equity Attributable to Owner of the Parents Entity

	Saldo Laba (Retained Earnings)			Penghasilan (beban) Komprehensif Lain	Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk	Kepentingan Non Pengendali	Total Ekuitas
	Ditentukan untuk Cadangan Umum	Belum Ditetapkan Penggunaannya	Unappropriated				
Modal Ditempatkan & Disetor Penuh	Tambahan Modal Disetor	Net Additional Paid In Capital	Appropriated for General Reserve	Other Comprehensive Income (Loss)	Total Equity Attributable to Owners of Parent Entity	Non Controlling Interest	Total Equity
Saldo, 31 Desember 2014	457,469,799,900	671,395,823,551	5,000,000,000	5,006,553,722	1,331,298,349,426	7,494,445,469	1,338,792,794,895
Labanya komprehensif periode berjalan	-	-	192,426,172,253	-	14,847,054,668	272,165,360	15,119,220,028
Saldo, 30 Juni 2015	457,469,799,900	671,395,823,551	5,000,000,000	5,006,553,722	1,346,145,404,094	7,766,610,829	1,353,912,014,923
Saldo, 31 Desember 2015	457,469,799,900	671,395,823,551	5,000,000,000	13,265,552,222	1,281,133,215,253	2,890,817,767	1,284,024,033,020
Labanya komprehensif periode berjalan	-	-	(51,485,329,134)	-	(51,485,329,134)	(943,722,937)	(52,429,052,071)
Saldo, 30 Juni 2016	457,469,799,900	671,395,823,551	5,000,000,000	13,265,552,222	1,229,647,886,119	1,947,094,830	1,231,594,980,949

PT. MODERN INTERNASIONAL Tbk
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KONSOLIDASIAN

Untuk Periode Enam Bulan yang Berakhir Pada Tanggal
30 Juni 2016 DAN 2015
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PT. MODERN INTERNASIONAL TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
CASH FLOW POSITION

For the period of six months ended on
30 June 2016 & 2015
(Expressed in Rupiah, unless otherwise stated)

	2016	2015
ARUS KAS DARI AKTIVITAS OPERASI		
Penerimaan dari pelanggan	468,162,980,501	642,322,510,202
Pembayaran untuk/kepada :		
Pemasok	(263,949,919,602)	(369,536,861,656)
Beban operasi	(197,446,649,167)	(211,020,389,741)
Kas dihasilkan dari operasi	6,766,411,732	61,765,258,805
Penerimaan dari :		
Sewa	10,378,987,704	12,938,671,985
Bunga	1,852,292,160	1,538,425,738
Pembayaran untuk :		
Pajak	(2,563,899,729)	(1,817,670,342)
Bunga	(51,048,472,363)	(47,346,185,218)
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas operasi	(34,614,680,496)	27,078,500,968
ARUS KAS DARI AKTIVITAS INVESTASI		
Hasil penjualan aset tetap	79,641,139,806	-
Piutang pihak-pihak berelasi	465,223,636	2,955,401,263
Perolehan aset tetap	(25,528,714,666)	(96,012,833,266)
Pembayaran uang muka pembelian aset tetap, persediaan & sewa	-	(108,730,110,679)
Penambahan beban renovasi bangunan sewa	(1,374,374,850)	(13,072,715,310)
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas investasi	53,203,273,926	(214,860,257,992)
ARUS KAS DARI AKTIVITAS PENDANAAN		
Hutang pihak-pihak berelasi	-	(93,181,851)
Perolehan pinjaman jangka pendek dan panjang	167,717,555,093	388,079,641,629
Pembayaran pinjaman jangka pendek dan panjang	(132,409,151,449)	(215,359,206,525)
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas pendanaan	35,308,403,644	172,627,253,253
PENURUNAN BERSIH KAS DAN BANK	53,896,997,074	(15,154,503,771)
KAS DAN SETARA KAS AWAL PERIODE	30,650,192,861	34,981,750,922
KAS DAN SETARA KAS AKHIR PERIODE	84,547,189,935	19,827,247,151
CASH FLOW FROM OPERATING ACTIVITIES		
Receipts from customers	468,162,980,501	642,322,510,202
Payments for/to:		
Suppliers	(263,949,919,602)	(369,536,861,656)
Operating expenses	(197,446,649,167)	(211,020,389,741)
Cash Receipts From Operations	6,766,411,732	61,765,258,805
Cash Receipts from :		
Rental	10,378,987,704	12,938,671,985
Interests	1,852,292,160	1,538,425,738
Cash Payments for:		
Taxes	(2,563,899,729)	(1,817,670,342)
Interests	(51,048,472,363)	(47,346,185,218)
Net Cash used in Operating Activities	(34,614,680,496)	27,078,500,968
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of fixed assets	79,641,139,806	-
Decrease in due from related parties	465,223,636	2,955,401,263
Acquisition of fixed assets	(25,528,714,666)	(96,012,833,266)
Payments of advance for purchase of fixed assets, inventory & rental	-	(108,730,110,679)
Additions of renovations cost of rented buildings	(1,374,374,850)	(13,072,715,310)
Net Cash used in Investing Activities	53,203,273,926	(214,860,257,992)
CASH FLOWS FROM FINANCING ACTIVITIES		
In due to related parties	-	(93,181,851)
Proceeds from short term and long term bank loans	167,717,555,093	388,079,641,629
Payments of short term and long term bank loans	(132,409,151,449)	(215,359,206,525)
Net Cash provided by Financing Activities	35,308,403,644	172,627,253,253
NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS	53,896,997,074	(15,154,503,771)
CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	30,650,192,861	34,981,750,922
CASH & CASH EQUIVALENTS AT THE END OF THE PERIOD	84,547,189,935	19,827,247,151