

PT MODERN INTERNASIONAL Tbk dan Entitas Anaknya
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 JUNI 2015 dan 31 DESEMBER 2014
(Disajikan Dalam Rupiah, kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK and Subsidiaries
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
30 JUNE 2015 AND 31 DECEMBER 2014
(Expressed in Rupiah, unless otherwise stated)

ASET	2015	2014	ASSETS
	Rp	Rp	
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas	19,827,247,151	34,981,750,922	Cash & Cash Equivalents
Kas yang dibatasi penggunaannya	9,099,625,813	14,745,987,801	Restricted Cash
Deposito berjangka	50,350,000,000	50,000,000,000	Time Deposit
Piutang usaha, neto			Trade Receivables, net
Pihak ketiga	157,178,995,512	136,970,253,786	Third Parties
Pihak berelasi	4,069,735,213	1,114,333,950	Related Parties
Piutang lain-lain, neto	76,126,718,612	61,126,649,786	Other receivable, net
Persediaan, neto	288,828,672,401	248,523,134,866	Inventories, net
Pajak dibayar di muka	69,560,483,768	54,653,472,872	Prepaid Taxes
Beban dibayar di muka	85,031,559,263	85,422,547,177	Prepaid Expenses
Uang muka pembelian persediaan	93,476,429,781	121,717,934,733	Advances for purchase of inventories
Aset tidak lancar yang dimiliki untuk dijual	20,224,360,734	20,224,360,734	Non Current Assets held for sales
TOTAL ASET LANCAR	873,773,828,248	829,480,426,627	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR			NON CURRENT ASSETS
Aset pajak tangguhan, neto	16,400,988,993	16,090,519,146	Deferred tax assets, net of
Aset tetap, neto	1,151,695,353,323	1,055,682,520,057	Fixed Asset net
Uang muka pembelian aset tetap	55,630,107,847	63,850,534,997	Advances for purchase of fixed assets
Estimasi tagihan pajak penghasilan	2,948,144,021	7,281,895,971	Estimated claims for tax refunds
Sewa dibayar dimuka jangka panjang	177,682,658,541	119,843,821,105	Prepaid long term rent
Beban tangguhan, neto	108,647,551,929	57,756,278,686	Deferred charges netto
Beban renovasi bangunan sewa, neto	223,989,170,541	226,160,697,581	Renovation costs of rented buildings
Setoran jaminan	5,093,320,807	4,860,686,741	Security Deposits
Aset lain - lain	4,292,027,099	546,091,846	Other Assets
TOTAL ASET TIDAK LANCAR	1,746,379,323,101	1,552,073,046,130	TOTAL NON-CURRENT ASSETS
TOTAL ASET	2,620,153,151,349	2,381,553,472,757	TOTAL ASSETS

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CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
30 JUNE 2015 AND 31 DECEMBER 2014
(Expressed in Rupiah, unless otherwise stated)

	2015	2014	
	Rp	Rp	
LIABILITAS DAN EKUITAS			LIABILITIES & EQUITY
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Pinjaman bank jangka pendek	405,864,507,227	233,188,356,025	Short Term Bank Loans
Utang usaha	121,525,514,087	69,299,086,235	Trade Payables
Phak ketiga		93,181,851	Third Parties
Phak berelasi		-	Related Parties
Biaya akrual	22,745,299,046	14,759,227,385	Accrued Expenses
Liabilitas imbalan kerja jangka pendek	3,948,491,534	5,236,434,887	Short Term employee benefits liability
Utang pajak	100,674,938,488	73,052,076,055	Taxex payable
Utang lain-lain	6,074,012,113	17,025,909,930	Other payable
Utang pihak berelasi	584,513,836	1,040,810,600	Due to related parties
Bagian utang jangka panjang jatuh tempo dalam satu tahun			Current Maturities of Long Term Debt
Pinjaman bank	149,297,366,848	145,836,112,413	Bank Loans
Sewa pembiayaan	11,765,911,841	13,751,195,908	Obligations Under Finance Lease
Pembiayaan konsumen	905,070,143	973,546,062	Consumer Finance
TOTAL LIABILITAS JANGKA PENDEK	823,385,625,163	574,255,937,351	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG			NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan, neto	2,510,586,669	2,517,911,926	Deferred Tax liabilities, net
Liabilitas imbalan kerja jangka panjang	23,950,244,631	24,290,130,000	Long Term employee benefits liabilities
Utang jangka panjang, setelah dikurangi bagian jatuh tempo dalam satu tahun			Long Term Debts, net of current maturities
Pinjaman bank	395,607,155,737	421,838,044,369	Bank Loans
Sewa pembiayaan	9,276,968,951	10,795,873,060	Obligations Under Finance Lease
Pembiayaan konsumen	4,468,291,057	737,752,393	Consumer Finance
TOTAL LIABILITAS JANGKA PANJANG	435,813,247,045	460,179,711,748	TOTAL NON CURRENT LIABILITIES
TOTAL LIABILITAS	1,259,198,872,208	1,034,435,649,099	TOTAL LIABILITIES
EKUITAS			EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk			Equity attributable to owners of the parent entity
Modal saham - nilai nominal Rp. 100 per saham			Share capital- Rp 100 par value pershare
Modal dasar - 12,000,000,000 saham			Authorized - 12,000,000,000
Modal ditempatkan dan disetor penuh 4,574,697,999 saham tanggal 30 Juni 2015 dan 31 Desember 2014	457,469,799,900	457,469,799,900	Issued and fully paid-4,574,697,999 shares as of 30th June 2015 and 31st Dec 2014
Tambahan modal disetor, neto	671,395,823,551	671,395,823,551	Additional paid in capital
Saldo laba (defisit)			Retained Earnings
Cadangan umum	5,000,000,000	5,000,000,000	Appropriated for general reserve
Belum ditentukan penggunaannya	220,876,955,367	205,757,735,339	Unappropriated
Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk	1,354,742,578,818	1,339,623,358,790	Total Equity Attributable to owners of the Parent Entity
Keuntungan Non pengendali	6,211,700,323	7,494,464,868	Non Controlling Interests
TOTAL EKUITAS	1,360,954,279,141	1,347,117,823,658	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	2,620,153,151,349	2,381,553,472,757	TOTAL LIABILITIES AND EQUITY

PT. MODERN INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN RUGI LABA KOMPREHENSIF
KONSOLIDASIAN
30 JUNI 2015 DAN 2014

(Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME
30 JUNE 2015 & 2014

(Expressed in Rupiah, unless otherwise stated)

	2015	2014	
PENJUALAN BERSIH	662,531,251,928	702,755,667,707	SALES
BEBAN POKOK PENJUALAN	(393,940,821,633)	(419,460,193,275)	COST OF SALES
LABA BRUTO	268,590,430,295	283,295,474,432	GROSS PROFIT
Beban penjualan	(188,619,354,296)	(176,358,682,595)	Selling expenses
Beban umum dan administrasi	(22,401,035,445)	(36,384,382,907)	General & Administrative expenses
Pendapatan operasi lain	12,946,853,803	12,056,585,318	Other operating income
Beban operasi lain	(2,756,441,003)	2,526,281,976	Other Operating Expenses
LABA OPERASI	67,760,453,354	85,135,276,224	INCOME FROM OPERATIONS
Pendapatan keuangan	1,538,425,738	1,157,010,391	Finance Income
Beban keuangan	(47,346,185,218)	(45,221,848,326)	Finance Expense
LABA SEBELUM BEBAN (MANFAAT) PAJAK	21,952,693,874	41,070,438,289	INCOME BEFORE TAX EXPENSE
BEBAN (MANFAAT) PAJAK			TAX EXPENSE (BENEFIT)
Periode berjalan	(6,833,473,846)	(9,054,093,266)	Current Period
Tangguhan	-	-	Deferred
Beban Pajak, Neto	(6,833,473,846)	(9,054,093,266)	Tax expense net
LABA PERIODE BERJALAN	15,119,220,028	32,016,345,023	INCOME FOR THE PERIOD
PENDAPATAN KOMPREHENSIF LAIN	-	-	OTHER COMPREHENSIVE INCOME
TOTAL LABA KOMPREHENSIF PERIODE BERJALAN	15,119,220,028	32,016,345,023	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
Lab a periode berjalan / Total laba komprehensif periode berjalan yang dapat diatribusikan kepada :			Income for the period/Total comprehensive income for the period attributable to :
Pemilik entitas induk	14,847,074,067	31,440,050,813	-Owners of the parent entity
Keperlingan non pengendali	272,145,961	576,294,210	- Non Controlling interest
TOTAL	15,119,220,029	32,016,345,023	TOTAL
LABA YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK PER SAHAM	3	9	BASIC EARNINGS PER SHARE FROM INCOME FOR THE PERIOD ATTRIBUTABLE TO THE EQUITY

Calculation of EPS based on PSAK 56 (2011) effective January 1, 2012
Weighted average number of shares

4,574,697,999

4,158,816,363

PT. MODERN INTERNASIONAL TBK
 DAN ENTITAS ANAK
 LAPORAN PERUBAHAN EKUITAS
 KONSOLIDASIAN
 30 JUNI 2015 DAN 2014
 (Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF
 CHANGES IN EQUITY
 30 JUNE 2015 & 2014
 (Expressed in Rupiah, unless otherwise stated)

	Saldo Laba (Retained Earnings)		Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk/ Equity Attributable to Owner of the Parents Entity					
	Modal Ditempatkan & Disetor Penuh	Tambahan Modal Disetor	Ditentukan untuk Cadangan Umum	Belum Ditetapkan Penggunaannya	Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk	Keperentingan Non Pengendali	Total Ekuitas	
<i>Share Capital Issues and Fully Paid</i>	<i>Net Additional Paid In Capital</i>	<i>Appropriated for General Reserve</i>	<i>Unappropriated</i>	<i>Total Equity Attributable to Owners of Parent Entity</i>	<i>Non Controlling Interest</i>	<i>Total Equity</i>		
Saldo, 31 Desember 2013	415,881,636,300	429,329,387,229	5,000,000,000	173,727,847,333	1,023,938,870,862	7,793,129,001	1,031,731,999,863	Balance as of 31 Dec 2013
Lab a komprehensif periode berjalan	-	-	-	31,440,050,813	31,440,050,813	576,294,210	32,016,345,023	Comprehensive Income for the period
Saldo, 30 June 2014	415,881,636,300	429,329,387,229	5,000,000,000	205,167,898,146	1,055,378,921,675	8,369,423,211	1,063,748,344,886	Balance as of 30 June 2014
Saldo, 31 Desember 2014	457,469,799,900	671,395,823,551	5,000,000,000	205,757,735,339	1,339,623,358,790	7,494,464,868	1,347,117,823,658	Balance as of 31 Dec 2014
Lab a komprehensif periode berjalan	-	-	-	14,847,074,067	14,847,074,067	272,145,961	15,119,220,028	Comprehensive Income for the period
Saldo, 30 June 2015	457,469,799,900	671,395,823,551	5,000,000,000	220,604,809,406	1,354,470,432,857	7,766,610,829	1,362,237,043,686	Balance as of 30 June 2015

PT. MODERN INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN POSISI ARUS KAS
KONSOLIDASIAN
30 JUNI 2015 DAN 2014
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PT. MODERN INTERNASIONAL TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
CASH FLOW POSITION
30 JUNE 2015 & 2014
(Expressed in Rupiah, unless otherwise stated)

	2015	2014	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOW FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	642,322,510,202	701,979,210,267	Receipts from customers
Pembayaran untuk/kepada :			Payments for/to:
Pemasok	(369,536,861,656)	(441,566,449,108)	Suppliers
Beban operasi	(211,020,389,741)	(217,743,065,502)	Operating expenses
Kas dihasilkan dari operasi	61,765,258,805	42,669,695,657	Cash Receipts From Operations
Penerimaan dari :			Cash Receipts from :
Sewa	12,938,671,985	12,912,727,923	Rental
Bunga	1,538,425,738	1,157,010,391	Interests
Pembayaran untuk :			Cash Payments for:
Pajak	(1,817,670,342)	(1,873,784,566)	Taxes
Bunga	(47,346,185,218)	(45,221,848,326)	Interests
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas operasi	27,078,500,968	9,643,801,079	Net Cash used in Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Hasil penjualan aset tetap	2,955,401,263	495,928,040	Proceeds from sale of fixed assets
Penurunan piutang pihak-pihak berelasi	(96,012,833,266)	(89,230,773,399)	Decrease in due from related parties
Perolehan aset tetap	(108,730,110,679)	(37,851,971,633)	Acquisition of fixed assets
Pembayaran uang muka pembelian aset tetap, persediaan & sewa	(13,072,715,310)	(53,210,815,266)	Additions of renovations cost of rented buildings
Penambahan beban renovasi bangunan sewa	(214,860,257,992)	(179,358,347,084)	Net Cash used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Kenaikan (penurunan) hutang pihak-pihak berelasi	(93,181,851)	(668,326,741)	Increase/Decrease in due to related parties
Perolehan pinjaman jangka pendek dan panjang	388,079,641,629	136,610,703,873	Proceeds from short term and long term bank loans
Pembayaran pinjaman jangka pendek dan panjang	(215,359,206,525)	(80,966,048,512)	Payments of short term and long term bank loans
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas pendanaan	172,627,253,253	54,976,328,620	Net Cash provided by Financing Activities
PENURUNAN BERSIH KAS DAN BANK	(15,154,503,771)	(114,738,217,385)	NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL PERIODE	34,981,750,922	133,627,074,869	CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD
KAS DAN SETARA KAS AKHIR PERIODE	19,827,247,151	18,888,857,484	CASH & CASH EQUIVALENTS AT THE END OF THE PERIOD