

PT. MODERN INTERNASIONAL Tbk
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN
 30 JUNE 2014 DAN 31 DESEMBER 2013
 (Disajikan dalam Rupiah kecuali dinyatakan lain)

PT. MODERN INTERNASIONAL TBK
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF
 FINANCIAL POSITION
 30 JUNE 2014 AND 31 DECEMBER 2013
 (Expressed in Rupiah, unless otherwise stated)

	2014	2013	
	Rp	Rp	
ASSET			
ASSET LANCAR			CURRENT ASSETS
Kas dan setara kas	18,888,857,484	133,627,074,869	Cash & Cash Equivalents
Kas yang dibatasi penggunaannya	18,579,678,343	12,314,427,767	Restricted Cash
Piutang usaha			Trade Receivables
Finak ketiga - setelah dikurangi penyisihan	115,408,583,191	109,632,125,751	Third parties - net of allowance for impairment
penurunan nilai sejumlah Rp.3.676.752.870 tahun 2014	354,017,540	790,302,714	of Rp.3.676.752.870 in 2014 and
dan Rp. 5.290.935.822 tahun 2013	69,486,108,527	63,213,133,791	Rp 5.290.935.822 in 2013
Pihak berelasi			Related Parties
Piutang lain-lain, neto	262,038,453,231	207,543,806,548	Other receivable, net
Persediaan, setelah dikurangi penyisihan persediaan	74,633,168,432	49,071,256,258	Inventories, net inventories for
usang dan penurunan nilai sebesar Rp.1.705.722.586	69,040,741,296	75,892,903,392	inventory obsolescence and decline in value of Rp 1.705.722.586
pada tahun 2014 dan Rp.1.821.971.686 pada tahun 2013	77,020,658,141	75,085,548,216	in 2014 and Rp 1.821.971.686 in 2013
Pajak dibayar di muka	20,224,360,734	20,224,360,734	Prepaid Taxes
Beban dibayar di muka	779,514,905,535	747,394,940,040	Prepaid Expenses
Lang muka			Advances
Aset tidak lancar yang dimiliki untuk dijual			Non Current Assets held for sales
TOTAL ASSET LANCAR	779,514,905,535	747,394,940,040	TOTAL CURRENT ASSETS
ASSET TIDAK LANCAR			NON CURRENT ASSETS
Aset pajak tangguhan, neto	18,784,147,483	17,573,247,237	Deferred tax assets, net of
Aset tetap, setelah dikurangi akumulasi penyusutan			Fixed Asset net of accumulated depreciation
sebesar Rp. 400.897.436.669 pada tahun 2014,	757,619,573,497	668,346,753,738	Rp 400.897.436.669, year of 2014,
Rp. 382.803.487.702 pada tahun 2013	55,181,156,481	42,256,609,720	Rp.382.803.487.702 year of 2013
Liang muka pembelian aset tetap	2,267,015,021	7,617,399,328	Advances for purchase of fixed assets
Estimasi tagihan pajak penghasilan	168,000,678,706	114,802,110,854	Estimated claims for tax refunds
Sewa dibayar dimuka jangka panjang	57,423,691,977	60,016,706,971	Prepaid long term rent
Beban tangguhan, neto			Deferred charges netto
Beban renovasi bangunan sewa, setelah dikurangi akumulasi amortisasi			Renovation costs of rented buildings net of accumulated amortization
sebesar Rp. 54.007.762.807 pada tahun 2014 dan Rp. 47.107.736.728	268,620,760,356	222,309,971,169	Rp54.007.762.807 in 2014
tahun 2013	3,687,149,518	2,796,909,685	And Rp 47.107.736.728 in 2013
Setoran jaminan	1,287,118,006	4,193,755,969	Security Deposits
Aset lain - lain			Other Assets
TOTAL ASSET TIDAK LANCAR	1,332,871,291,045	1,139,913,464,671	TOTAL NON CURRENT ASSETS
TOTAL ASSET	2,112,386,196,580	1,887,308,404,711	TOTAL ASSETS

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LIABILITAS & EKUITAS

LIABILITAS JANGKA PENDEK

	Rp	2014	Rp	2013
Pinjaman bank jangka pendek		224,617,216,457		190,020,460,605
Utang usaha		115,364,019,083		81,610,490,958
Pinhak ketiga		91,131,851		759,458,592
Pinhak berelasi		16,239,038,504		8,143,974,611
Biaya akrual		1,480,293,000		2,761,643,800
Liabilitas imbalan kerja jangka pendek		48,052,114,968		30,171,988,492
Utang pajak		37,031,079,829		16,334,008,507
Utang lain-lain		-		-
Utang pihak berelasi		-		-
Bagian utang jangka panjang jatuh tempo dalam satu tahun		-		-
Pinjaman bank		128,545,418,748		114,933,132,794
Sewa pembiayaan		6,560,334,539		12,687,225,913
Pembayaran konsumen		1,154,148,999		1,347,182,439
TOTAL LIABILITAS JANGKA PENDEK		632,975,074,594		458,769,566,711
LIABILITAS JANGKA PANJANG				
Liabilitas pajak tangguhan, neto		1,702,522,804		1,640,347,110
Liabilitas imbalan kerja jangka panjang		22,030,211,604		23,530,797,000
Utang jangka panjang, setelah dikurangi bagian jatuh tempo dalam satu tahun		370,331,517,905		351,964,311,742
Pinjaman bank		16,652,075,435		19,008,151,711
Sewa pembiayaan		4,946,449,352		663,230,574
Pembayaran konsumen		415,662,777,100		396,806,838,137
TOTAL LIABILITAS JANGKA PANJANG		1,048,637,851,694		855,576,404,848
TOTAL LIABILITAS				

CURRENT LIABILITIES

Short term bank loans
 Trade Payables
 Third Parties
 Related Parties
 Accrued Expenses
 Short Term Employee Benefits Liability
 Taxes Payable
 Other Payables
 Due to a related party
 Current Maturities of long term debts
 Bank Loan
 Obligations under finance lease
 Consumer Finance
Total Non Current Liabilities

NON CURRENT LIABILITIES

Deferred tax liabilities
 Employee Benefits liabilities
 Long term debts, net of current maturities
 Bank Loan
 Obligations under finance lease
 Consumer Finance
Total Non Current Liabilities

TOTAL LIABILITIES

EKUITAS

Ekuitas yang dapat diatribusikan kepada pemilik entitas induk

EQUITY
 Equity attributable to owners of the parent entity

Modal saham - nilai nominal Rp. 100 per saham
 Modal dasar - 12.000.000.000 saham
 Modal ditempatkan dan disetor penuh 4.158.816.363 saham
 Tambahan modal disetor, neto
 Saldo laba (defisit)
 Cadangan umum
 Belum ditentukan penggunaannya
Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk

Share capital - Rp 100 parvalue
 Authorized -12,000,000,000 shares
 Issued and Fully Paid of 4,158,816,363 shares
 Additional Paid In Capital
 Retained Earnings
 Appropriated for general reserve
 Unappropriated
Total Equity Attributable to owner of the parent Entity
Owners of parent entity

Kepentingan Non pengendali

Non Controlling Interest

TOTAL EKUITAS

TOTAL EQUITY

TOTAL LIABILITAS DAN EKUITAS

2,112,386,196,580 **1,887,308,404,711** **TOTAL LIABILITY & EQUITY**

PT. MODERN INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN RUGI LABA KOMPREHENSIF
KONSOLIDASIAN
30 JUNE 2014 DAN 2013
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COMPREHENSIVE INCOME
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	2014	2013	
PENJUALAN BERSIH	702,755,667,707	602,975,402,247	SALES
BEBAN POKOK PENJUALAN	(419,460,193,275)	(362,895,384,813)	COST OF SALES
LABA BRUTO	283,295,474,432	240,080,017,434	GROSS PROFIT
Beban penjualan	(176,358,682,595)	(158,625,047,261)	Selling expenses
Beban umum dan administrasi	(36,384,382,907)	(30,194,878,541)	General & Administrative expenses
Pendapatan operasi lain	12,056,585,318	15,940,605,960	Other operating income
Beban operasi lain	2,526,281,976	1,746,072,685	Other Operating Expenses
LABA OPERASI	85,135,276,224	68,946,770,277	INCOME FROM OPERATIONS
Pendapatan keuangan	1,157,010,391	4,743,098,637	Finance Income
Beban keuangan	(45,221,848,326)	(26,947,239,400)	Finance Expense
LABA SEBELUM BEBAN (MANFAAT) PAJAK	41,070,438,289	46,742,629,514	INCOME BEFORE TAX EXPENSE
BEBAN (MANFAAT) PAJAK			TAX EXPENSE (BENEFIT)
Periode berjalan	(9,054,093,266)	(10,000,517,403)	Current Period
Tangguhan	-	-	Deferred
Beban Pajak, Neto	(9,054,093,266)	(10,000,517,403)	Tax expense net
LABA PERIODE BERJALAN	32,016,345,023	36,742,112,111	INCOME FOR THE PERIOD
PENDAPATAN KOMPREHENSIF LAIN	-	-	OTHER COMPREHENSIVE INCOME
TOTAL LABA KOMPREHENSIF PERIODE BERJALAN	32,016,345,023	36,742,112,111	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
Laba periode berjalan / Total laba komprehensif periode berjalan yang dapat diatribusikan kepada :			Income for the period/Total comprehensive income for the period attributable to :
Pemilik entitas induk	31,440,050,813	35,657,169,714	-Owners of the parent entity
Kepentingan non pengendali	576,294,210	1,084,942,397	- Non Controlling Interest
TOTAL	32,016,345,023	36,742,112,111	TOTAL
LABA YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK PER SAHAM	9	11	BASIC EARNINGS PER SHARE FROM INCOME FOR THE PERIOD ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT ENTITY

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 KONSOLIDASIAN
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PT. MODERN INTERNASIONAL TBK
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 CHANGES IN EQUITY
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	Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk/ Equity Attributable to Owner of the Parents Entity							
	Saldo Laba (Retained Earnings)			Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk		Kepentingan Non Pengendali		Total Ekuitas
Modal Ditempatkan & Disetor Penuh	Tambahan Modal Disetor	Saldo Laba (Retained Earnings)	Ditentukan untuk Cadangan Umum	Belum Ditetapkan Penggunaannya	Total Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk	Non Controlling Interest	Total Ekuitas	
Share Capital Issues and Fully Paid	Net Additional Paid In Capital	Appropriated for General Reserve	Unappropriated	Attributable to Owners of Parent Entity	Non Controlling Interest	Total Equity		
Saldo, 31 Desember 2012	415,881,636,300	429,329,387,229	5,000,000,000	132,818,646,137	883,029,669,666	3,860,822,378	986,890,492,044	Balance as of 31 Dec 2012
Laba komprehensif periode berjalan	-	-	-	35,657,169,714	35,657,169,714	1,084,942,397	36,742,112,111	Comprehensive Income for the pe
Saldo, 30 June 2013	415,881,636,300	429,329,387,229	5,000,000,000	168,475,815,851	1,018,686,839,380	4,945,764,775	1,023,632,604,155	Balance as of 30 June 2013
Saldo, 31 Desember 2013	415,881,636,300	429,329,387,229	5,000,000,000	173,727,847,333	1,023,938,870,862	7,793,129,001	1,031,731,999,863	Balance as of 31 Dec 2013
Laba komprehensif periode berjalan	-	-	-	31,440,050,813	31,440,050,813	576,294,210	32,016,345,023	Comprehensive Income for the pe
Saldo, 30 June 2014	415,881,636,300	429,329,387,229	5,000,000,000	205,167,898,146	1,055,378,921,675	8,369,423,211	1,063,748,344,886	Balance as of 30 June 2014

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PT. MODERN INTERNASIONAL TBK
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CASH FLOW POSITION
30 JUNE 2014 & 2013
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	2014	2013	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOW FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	701,979,210,267	608,708,111,474	Receipts from customers
Pembayaran untuk/kepada :			Payments for/to:
Pemasok	(441,566,449,108)	(443,768,480,789)	Suppliers
Beban operasi	(217,743,065,502)	(173,819,925,802)	Operating expenses
Kas dihasilkan dari operasi	42,669,695,657	(8,880,295,117)	Cash Receipts From Operations
Penerimaan dari :			Cash Receipts from :
Sewa	12,912,727,923	15,753,485,262	Rental
Burang	1,157,010,391	4,743,098,637	Interests
Pembayaran untuk :			Cash Payments for:
Pajak	(1,873,784,566)	(13,406,465,400)	Taxes
Bunga	(45,221,848,326)	(26,947,239,400)	Interests
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas operasi	9,643,801,079	(28,737,416,018)	Net Cash used in Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Hasil penjualan aset tetap	495,928,040	716,328,210	Proceeds from sale of fixed assets
Penurunan piutang pihak-pihak berelasi	439,285,174	553,739,159	Decrease in due from related parties
Perolehan aset tetap	(89,230,773,399)	(66,758,900,659)	Acquisition of fixed assets
Penurunan deposito berjangka	-	124,000,000,000	Decrease in time deposits
Pembayaran uang muka pembelian peralatan	(37,851,971,633)	(30,032,841,695)	Payments of advance for purchase of equipment
Pembambahan beban renovasi bangunan sewa	(53,210,815,266)	(66,372,655,956)	Additions of renovations cost of rented buildings
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas investasi	(179,358,347,084)	(37,894,330,941)	Net Cash used in investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Kenaikan (penurunan) hutang pihak-pihak berelasi	(668,326,741)	(1,101,416,415)	Increase/Decrease in due to related parties
Perolehan pinjaman jangka pendek dan panjang	136,610,703,873	120,330,561,629	Proceeds from short term and long term bank loans
Pembayaran pinjaman jangka pendek dan panjang	(80,966,048,512)	(112,444,849,843)	Payments of short term and long term bank loans
Kas Neto Diperoleh dari (Digunakan untuk) aktivitas pendanaan	54,976,328,620	6,784,295,371	Net Cash provided by Financing Activities
PERUBAHAN BERSIH KAS DAN BANK	(114,738,217,385)	(59,847,451,588)	NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL PERIODE	133,627,074,869	273,070,448,763	CASH & CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD
KAS DAN SETARA KAS AKHIR PERIODE	18,888,857,484	213,222,997,175	CASH & CASH EQUIVALENTS AT THE END OF THE PERIOD